



Request a Proposal

Contact Information

Name (First, Last): _____
Phone Number: _____
Fax Number: _____
Email Address: _____

Management Firm Information

Firm's name: _____
Address: _____

HOA Information

Name of HOA: _____
Address: _____

Does the HOA currently carry Fidelity coverage? Yes No
Have there been any losses discovered/sustained
in the last six (6) years? Yes No
if yes, please describe details of loss and corrective measures taken

Has any similar insurance been declined/cancelled
within the past three (3) years? Yes No

Requested Fidelity Limit: _____ Deductible: _____
Current Fidelity Limit: _____ Deductible: _____

Is the management company listed as a named insured
on the current fidelity? Yes No

Does the management company managing the HOA
carry Errors & Omissions insurance? Yes No

The undersigned declares that to the best of his/her knowledge and belief that the statements set forth herein are true

(authorized signature)

(title)

(date)

Request a Proposal by faxing or emailing this form to

(619) 593-2008 • info@masterfidelity.com

www.masterfidelity.com • (800) 922-SAVE • LIC# OC41342